Mercer-Bucks Orthopaedics

Patient Information

SSN: _____ Name: _____

Gender: _____ Date Of Birth: _____ Marital Status: _____

Race: ☐ White ☐ Black/African American ☐ Asian ☐ Other ☐ Declined Ethnicity: ☐ Latino ☐ Not Latino ☐ Declined

Primary Language: ☐ English ☐ Spanish ☐ Indian ☐ Russian ☐ Other ☐ Declined

Address (no PO Box please): _____

_____

Email: _____

Primary#: _____ Cell #: _____ Work #: _____ Extension #: _____

Do you have a Primary Care Physician? ☐ Yes ☐ No

Primary Care Physician: _____

Emergency Contact: _____ Relationship: _____ Phone #: _____

Do you have a preferred pharmacy? ☐ Yes ☐ No

Preferred Pharmacy: _____ Pharmacy Phone: _____

* By indicating my pharmacy above, I agree that Mercer Bucks Orthopaedics may request and use my prescription medication history from other health care providers or third party pharmacy benefit payors for treatment purposes.

Employer: _____ Occupation: _____

Employer Address: _____

Parent/Guardian's information - if the patient is under 18 ☐ Address is the same as the patient

Name: _____ DOB: _____

Address: _____

Financial Guarantor's information (if the patient is under 18) ☐ Parent/Guardian's is the guarantor ☐ Address is the same as the patient

Name: _____ DOB: _____

Address: _____

Insurance Information

Body part(s) injured? _____

Primary Insurance: _____

Member ID #: _____ Group #: _____

Secondary Insurance: _____

Member ID #: _____ Group #: _____

(Policyholder's information - if it is different than the patient)

Name: _____ DOB: _____

SSN#: _____ Relation to Insured: _____

Authorization/Release of Medical Information

This authorization or photocopy thereof will authorize Mercer Bucks Orthopaedics to furnish all information they may have regarding my condition, while under their observation or treatment, to any party who may be responsible for payment to Mercer Bucks Orthopaedics, including history obtained, X-ray and physical findings, diagnosis, and prognosis. I designate the following persons listed below as persons acceptable to receive information. **Please include yourself.** I also understand that I may change this at any time in writing. I understand that Mercer Bucks Orthopaedics will not disclose health information to any person not designated except in case of an emergency. In the event a physician or an employee is accidentally stuck with a needle or otherwise directly exposed to my blood or body fluids, I hereby consent to having my blood tested for the AIDS virus (HIV test) so that any necessary treatment of the physician or employee can begin without delay.

Name: _____ DOB (required as identifier) _____

Name: _____ DOB (required as identifier) _____

Name: _____ DOB (required as identifier) _____

☑ I, patient _____ or guarantor _____ agree to sign forms electronically.

Patient/Responsible Party Signature: _____ **Date:** _____

Financial Responsibility Agreement

- I understand and agree that I will be financially responsible for any and all charges for services not paid by my insurance company for my visits. This includes any Medical service visit, Radiology, EMG, OMT, DME, Therapy or any other services ordered by my physician or my physician's staff.
- I understand and agree it is my sole responsibility and not the responsibility of the provider of services, hospital, surgery center, therapists or supplier to know if my insurance will pay for my Medical service or visit, Radiology, EMG, OMT, DME, Therapy or any other services ordered by my physician or my physician's staff.
- I understand and agree it is my sole responsibility to know if my insurance has any Deductible, Referral Requirement, Co-payment, Co-insurance, Out-of-Network amount, Usual and Customary Limit or any other type of benefit limitation for the services I receive, and I agree to make full payment promptly.
- I understand that it is my responsibility to know if the physician or provider I am seeing is a contracted in-network provider recognized by my insurance company or plan. If the physician or provider I am seeing is not recognized by my insurance company or plan, it may result in claims being denied or higher out-of- pocket expense to me. I understand this and agree to be financially responsible and make full payment promptly.
- I understand and agree it is my responsibility to know if my PCP choice has been processed by my insurance company or plan. If I have requested a PCP change that is not processed by my insurance company, it may result in claims being denied. I understand this and agree to be financially responsible and make full payment promptly. If I am being seen under a motor vehicle claim, I must provide active health insurance as a supplement to the motor vehicle claim and will be held responsible for any balance not paid through my motor vehicle claim and health insurance.
- I request that payment of authorized insurance benefits be made either to me or on my behalf to Mercer Bucks Orthopaedics for any services furnished to me by the physician/supplier. I authorize any holder of medical information about me to release to the Health Care Financing Administration and its agents any information needed to determine these benefits or the benefits payable for related services. I authorize Mercer Bucks Orthopaedics to release to any information needed to determine benefits payable for related services.
- In Medicare assigned cases only, Mercer Bucks Orthopaedics agrees to accept the charge determination of the Medicare carrier as the full charge, and the patient is responsible only for the deductible, co-insurance and non-covered services.
- I agree that if my check is returned from the bank for "Insufficient Funds" or any other reason I will be responsible for an additional returned check fee imposed on Mercer-Bucks Orthopaedics by the bank of thirty dollars ($30.00).
- I agree that if my account is referred to an outside agency or attorney for collection; I will be responsible for an additional collection fee of fifty dollars ($50.00) or 35% of the balance owed, whichever amount is greater.
- By signing below, I agree to accept full financial responsibility as a patient or as the responsible party for a minor patient who is receiving Medical services, Radiology, EMG, OMT, DME, Therapy or any other services. MBO or its affiliates may contact you via phone unless express written consent advises otherwise. My signature verifies that I have read the above disclosure statement, understand my responsibilities, and agree to these terms.

Patient/Responsible Party Signature:_____ **Date:** _____

Notice of Privacy Practices

I acknowledge that a copy of the Privacy Practices has been made available to me via a hard copy in the office as well as an electronic copy at www.mbortho.com. This policy explains your rights including your right to see and copy your records, to limit the disclosure of your protected health information and to request an amendment to you record.

Patient/Responsible Party Signature: _____ **Date:** _____

MERCER-BUCKS ORTHOPAEDICS PC
MEDICAL HISTORY FORM

Name _____ Date _____

Date of Birth _____ Age _____ Height _____ Weight _____

Primary Care Physician: _____ Cardiologist/Specialist: _____

How did you hear about us: ☐ Friend/Family ☐ Advertisment ☐ Referral from medical facility/ER ☐ Website ☐ Other

Were Xrays/MRI taken? ☐ Yes ☐ No If yes, what facility? _____

Primary Body part to be seen _____

Side: ☐ Right ☐ Left ☐ Bilateral

Other Body part to be seen: _____

Are there religious/cultural needs related to your care? ☐ No ☐ Yes
Please explain:

			Date	***How Injury Occurred?***
Is this problem due to an injury?	☐ No	☐ Yes	_____	_____
Is this injury work related?	☐ No	☐ Yes		
Is injury related to an Auto Accident?	☐ No	☐ Yes		
Have you had a fall in the last year?	☐ No	☐ Yes	**Did the fall result in an injury?**	☐ No ☐ Yes

PAST MEDICAL HISTORY: *(Select all current and previous illnesses)*

- ☐ Anemia
- ☐ Anxiety
- ☐ Asthma
- ☐ Bleeding Disorder
- ☐ Blood Clot
- ☐ Colitis
- ☐ COPD/Lung Disease
- ☐ Depression
- ☐ Fibromyalgia
- ☐ GERD
- ☐ Glaucoma
- ☐ Gout
- ☐ High Cholesterol
- ☐ HIV/AIDS
- ☐ High Blood Pressure
- ☐ Kidney Disease
- ☐ Neuropathy
- ☐ Liver Disorder
- ☐ Lyme Disease
- ☐ Paget's Disease
- ☐ Seizures
- ☐ Shingles
- ☐ Stroke
- ☐ Thyroid Disorder
- ☐ Ulcers
- ☐ Vascular Disease
- ☐ None

CANCER ☐ **Yes** ☐ **No**

Select Type of Cancer:

- ☐ **Bladder**
- ☐ **Blood**
- ☐ **Bone**
- ☐ **Brain**
- ☐ **Breast**
- ☐ **Cervical**
- ☐ **Colon**
- ☐ **Kidney**
- ☐ **Liver**
- ☐ **Lung**
- ☐ **Melanoma**
- ☐ **Pancreas**
- ☐ **Prostate**
- ☐ **Stomach**
- ☐ **Testicular**
- ☐ **Throat**
- ☐ **Thyroid**
- ☐ **Uterine**

If Other, Please mention here : _____

Heart Disease: ☐ **Yes** ☐ **No** **Pacemaker:** ☐ **Yes** ☐ **No**

Arthritis: ☐ **Yes** ☐ **No**

What type: ☐ **Rheumatoid** ☐ **Osteoarthritis** ☐ **Osteoporosis**

MERCER-BUCKS ORTHOPAEDICS PC
MEDICAL HISTORY FORM

Hepatitis ☐ Yes ☐ No If Yes, Select the Type? ☐ Type A ☐ Type B ☐ Type C

Diabetic ☐ Yes ☐ No If Yes, Select the Type? ☐ Type I ☐ Type II

Illegal drug use? ☐ Yes ☐ No **Had Bone Density test (Dexa-Scan)?** ☐ Year :_____

Sleep Apnea: ☐ Yes ☐ No **C-Pap use:** ☐ Yes ☐ No

Possibility of Pregnancy: ☐ Yes ☐ No

Any Other Medical Conditions :_____

Pain Level: (0-10) 0 = No pain, 10 = Worst possible pain:_____

ALLERGIES

Do you have any Allergies? ☐ **Yes** ☐ **No**

List of Allergies:(***Please be sure to include any allergies to Medications, Antibiotics, Latex, Iodine, Shellfish, Seafood or Metal)***

MEDICATIONS:

PAST SURGICAL HISTORY

Do you have any past surgeries? ☐ Yes ☐ No

If yes, Please select all that are applicable from the list below:

- ☐ **Appendectomy**
- ☐ **Back Surgery**
- ☐ **Cataract Surgery**
- ☐ **Cesarean Section**
- ☐ **Gallbladder Surgery**
- ☐ **Hip Replacement**
- ☐ **Hemorrhoidectomy**
- ☐ **Heart Surgery**
- ☐ **Hysterectomy**
- ☐ **Hernia Repair**
- ☐ **Knee Replacement**
- ☐ **Prostate Surgery**
- ☐ **Rotator Cuff Repair**
- ☐ **Thyroid Surgery**
- ☐ **Tonsillectomy/Adenoidectomy**
- ☐ **Surgery related to Cancer**

Type of Other Surgery:_____

MERCER-BUCKS ORTHOPAEDICS PC
MEDICAL HISTORY FORM

FAMILY HISTORY

	Father	Mother	Brother	Sister	Son	Daughter	None
High Blood Pressure	☐	☐	☐	☐	☐	☐	☐
Heart Diseases	☐	☐	☐	☐	☐	☐	☐
Cancer	☐	☐	☐	☐	☐	☐	☐
Diabetes	☐	☐	☐	☐	☐	☐	☐
Stroke	☐	☐	☐	☐	☐	☐	☐
Blood Clots	☐	☐	☐	☐	☐	☐	☐
Arthritis	☐	☐	☐	☐	☐	☐	☐
Rheumatoid arthritis	☐	☐	☐	☐	☐	☐	☐
Osteoporosis	☐	☐	☐	☐	☐	☐	☐
Osteoarthritis	☐	☐	☐	☐	☐	☐	☐

Do you have any other family member with a major illness to report? _____ ☐ Yes ☐ No If Yes, Explain:

SOCIAL HISTORY

Marital Status ☐ Single ☐ Married ☐ Widowed ☐ Divorced ☐ Legally Separated

Use of Alcohol ☐ Never ☐ Rarely ☐ Moderate ☐ Daily

Use of Tobacco ☐ Never ☐ Previously but quit ☐ Current packs/day:_____

Are you right or left handed? ☐ Left ☐ Right ☐ Ambidextrous

Living Situation: ☐ Alone ☐ with Friends ☐ with Spouse ☐ with Family

What is your employment status? ☐ Working full time ☐ Working part time ☐ Unemployed ☐ Retired from work

What is the type of work you do? _____

SYSTEMS REVIEW *(Did you have any of the following symptoms within the past 6 months?)*

Good general health lately? ☐ Yes ☐ No

Constitutional Symptoms

- ☐ Fatigue
- ☐ Fever
- ☐ Recent weight change
- ☐ None

Gastrointestinal

- ☐ Abdominal pain
- ☐ Heartburn
- ☐ Loss of appetite
- ☐ Nausea
- ☐ Vomiting
- ☐ None

Hematologic/Lymphatic

- ☐ Phlebitis
- ☐ Past blood transfusion
- ☐ None

Musculoskeletal

- ☐ History of fractures
- ☐ None

Neurological

- ☐ Dizziness
- ☐ Light-headedness
- ☐ Paralysis
- ☐ Tremors
- ☐ None

Psychiatric

- ☐ Confusion
- ☐ Insomnia
- ☐ Memory loss
- ☐ Nervousness
- ☐ None

Mercer Bucks Orthopaedics- Spine Intake

DATE:_____ **PATIENT NAME:**_____

PATIENT DOB:_____

Have you had a Neck/Back Injury is the past? ☐ Yes ☐ No Date: _____

Have you had previous Spine Surgery? ☐ Yes ☐ No If Yes, Date: _____

If you have tried any of the items listed below, please check and mark if it was helpful in relieving your pain:

☐ Physical therapy ☐ **Yes** ☐ **No**	☐ Active exercise ☐ **Yes** ☐ **No**	☐ Holistic or Alternative Therapies ☐ **Yes** ☐ **No**	☐ Manipulation ☐ **Yes** ☐ **No**
☐ Traction ☐ **Yes** ☐ **No**	☐ Brace / Collar ☐ **Yes** ☐ **No**	☐ Pain psychology ☐ **Yes** ☐ **No**	☐ Chiropractor ☐ **Yes** ☐ **No**
☐ Heat/Cold ☐ **Yes** ☐ **No**	☐ Medication(s) ☐ **Yes** ☐ **No**	☐ TENS unit ☐ **Yes** ☐ **No**	☐ Spinal Injection ☐ **Yes** ☐ **No**

Do any of these activities listed below alter your level of pain?

Activity	Aggravates	Relieves	No Change
Sitting	☐	☐	☐
Standing	☐	☐	☐
Walking	☐	☐	☐
Lying Down	☐	☐	☐
Leaning over shopping cart	☐	☐	☐
Bending forward	☐	☐	☐
Bending backwards	☐	☐	☐
Twisting	☐	☐	☐
Lifting	☐	☐	☐
Driving	☐	☐	☐
Cough or Sneezing	☐	☐	☐

Do you take any anticoagulants?
☐ Plavix
☐ Aspirin 325mg or 81mg
☐ Other: Xarelto, Pradaxa, Eliquis

Have you had any of the below associated with this pain?

Numbness	☐ No ☐ Yes	If Yes, Where
Tingling	☐ No ☐ Yes	If Yes, Where
Weakness	☐ No ☐ Yes	If Yes, Where
Changes in bowel or bladder habits	☐ No ☐ Yes	Please describe
Changes in walking/balance	☐ No ☐ Yes	Please describe

☑ I, patient _____ or guarantor _____agree to sign forms electronically.

Signature: _____ Date: _____

Patient Medication and Treatment Agreement Date:

Dr. Frank J. Colarusso – Board Certified in Physical Medicine and Rehabilitation

This legal and binding contract is between Dr. Colarusso and every patient that he provides any type of medical or professional services. Dr. Colarusso is a board certified specialist in Physical Medicine and Rehabilitation from both the A.B.P.M. & R. and American College of Osteopathic PM&R. The purpose of this agreement is to enable Dr. Colarusso to help diagnose and treat your issue and help your pain.

Our goal is focused on improving your function and quality of life, while attempting to decrease your pain. The patient understands that we cannot always guarantee a good outcome, there is the possibility that the patient can still have pain and/or sustain further injury, pain, physical or psychological from any and all types of diagnostic and therapeutic interventions, including but not inclusive to physical exam, physical therapy, medications, osteopathic manipulation, EMG, injections, casting/bracing or surgery.

This agreement states that the patient waives all rights in regards to any and all legal claims of liability, negligence, civil and/or criminal or fraudulent actions taken against MBO and Dr. Colarusso, as well to hold Dr. Colarusso and MBO harmless for any type of administration delay in regards to but not inclusive to failure to submit precertification, delay in processing office notes, pre-authorization or approval from insurance carriers or third party payors, including WC and PIP insurances.

In regards to physical exam, osteopathic manual therapy, EMG and injections, certain body parts will be exposed, examined and/or palpated (touched). If the patient does not feel comfortable, they are welcome to bring in an escort or family member or tell the practitioner that they would want to attempt to assess or treat the issue in a different fashion. The patient releases Dr. Colarusso from any and all liability or legal action in regards to causing pain, injury, suffering, psychological trauma from the exam or procedure, in regards to improper conduct, or sexual harassment in any and all way, shape or form.

The treatment of pain may involve diagnostic, therapeutic modalities, manual and physical therapy, exercise, injections and surgery as well as medications. Medications are to help alleviate your pain and improve your function and quality of life. Medications may include steroids, anti-inflammatory, muscle relaxants, anesthetics, neuroleptic and opiates. Patients have excellent response to these medications.

Patients may experience adverse side effects including but not limited to allergic reaction, nausea, vomiting, constipation, confusion, sedation, permanent medical conditions, respiratory depression, coma and death. Potential drug to drug interactions may prevent the use of certain medications and it is important to tell your doctor and discuss these interactions with your primary care physician and pharmacist prior to using the medications prescribed. As well please inform the doctor of your smoking, drinking or recreational drug use and/or habits.

Dr. Colarusso does not provide chronic pain medications. We do see patients with chronic pain and will evaluate the case, determine if further diagnostic or treatment is appropriate, adjust medications to improve function but not just to prescribe medications. If the patient is felt to have reached maximal medical improvement and no further treatment is required or if the patient is beyond the scope of my

practice or simply requires medications, Dr. Colarusso is under no obligation to prescribe those medications. He may elect to give you medications until you follow up with a chronic pain management specialist, up to a 30 day supply.

The government states that the use of these and other medications can cause other medical problems, in addition to adverse drug reactions. These include, but are not inclusive to GI ulcerations, liver and kidney disease, HTN, heart disease, stroke and endocrine issues. The patient agrees to use the medications as prescribed and not to increase, adjust the dose or use them in any alternative way. The patient also agrees not to consume alcoholic beverages while on the medication and/or use illegal drugs as well to attempt to stop smoking as these can interfere and cause further adverse reactions.

The patient is responsible for the medications, their storage and use. We will not refill medications early if used inappropriately, lost, stolen, etc. as well we will never refill prescriptions over the phone, an appointment must be made. Dr. Colarusso is not liable if the medications are use other than prescribed.

The patient must be an active participant in their rehabilitation program, and be the patient must follow treatment recommendations, which may include weight loss, therapy, injections, blood work, urine drug screens, pill counts, radiological studies or consultation with another specialist. Failure to comply with any of the above will result in the patient being discharged from service without medications.

Dr. Colarusso is not certified to perform "detoxification" for withdrawal symptoms, including Suboxone or Methadone. If this agreement is not followed Dr. Colarusso is under no obligation to give medications to prevent withdraw reactions or for the purposes of weaning.

The patient is to include their primary care doctor and pharmacist in our treatment program. We require their name, addresses and will contact them. The patient is not to receive any pain medications from any other provider or emergency room and will be cancelled from service immediately.

The patient is not to buy, borrow or lend controlled medications at any time other then prescribed. The patient waives any and all rights to privacy or privilege if indiscretions are suspected that Dr. Colarusso and associated government agencies, DEA may investigate medication misuse or diversion. Proper disposal of controlled substances must be followed and not thrown in the trash or flushed.

The patient should refrain from driving any vehicle, operating heavy machinery at work or home or being the sole person responsible for the care or supervision of another, while on the medication.

Failure to sign the agreements and/or comply with our recommendations can yield in the patient not being seen or treated and/or cancelled from service without notice.

Patient Name and Signature Date